

Release Notes as of July 28, 2009

OD Pro 2009.1 Summary of Changes

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What's New for 2009.1?

Below you will find a list of the most important new features with descriptions, for the 2009.1 release of OD Professional™.

U&C Fee Code column added to Fee Schedule Grid

The **U&C Fee** column was added to the Fee Schedule grid in 2009. The U&C Fee is your “Usual and Customary Fee” for your products and services, and will display on the Walk Out Statement and on the claim that goes to the Insurance Payor.



Note: *If you are only able to enter two characters into the U&C Fee column, you must restore the default grid settings.*

To do this, go to Settings → Restore Default Grid Settings

I/A	Fee Code	Used For	Link BCD	VSP O/C	Description	M F	Sph	Cyl	Col	U&C Fee	Ins %	Billing Amount	Tax	Co Pay %	CoPay Amount	Par Ad
	67105	Exam			L-LASER TO REPAI		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	67220	Exam			L-LASER TO CHOR		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	67228	Exam			L-LASER TO RETIN		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	67820	Exam			TRICHIASIS BY FO		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	67938	Exam			FB Removal-Eyelid		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	68320	Exam			S-CONJUNCTIVOPL		0.00	0.00	1	\$ 75.00		\$ 60.00			\$ 0.00	
	68760	Exam			S-CLOSE LACRIMA		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	68761	Exam			Close lacrimal PU		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	68801	Exam			S-DiMirr Lacramil Pu		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	76514	Exam			Pachymetry, Corne		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92002	Exam			OV-NP INTERMEDIA		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92004	Exam			Comprehensive Exa		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92012	Exam			Intermediate Exam E		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92014	Exam			Comprehensive Exa		0.00	0.00	1	\$ 90.00		\$ 80.00			\$ 0.00	
	92015	Exam			Refraction		0.00	0.00	1	\$ 90.00		\$ 0.00			\$ 0.00	
	92020	Exam			Gonioscopy		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92060	Exam			Visual Efficiency Ev		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92065	Exam			Orthoptic/Pleoptic T		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92070	Exam			Fit Contact Lens Fo		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92081	Exam			VIS FIELD-BRIEF		0.00	0.00	1	\$ 195.00		\$ 190.00			\$ 0.00	
	92082	Exam			VIS FIELD-INTERME		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92083	Exam			VIS FIELD-EXTENDE		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92100	Exam			M-serial tonometry		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92120	Exam			Tonography w/inter		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	
	92130	Exam			Tonography w/inter		0.00	0.00	1	\$ 0.00		\$ 0.00			\$ 0.00	

Diagnostic Code Grid – Error Messages

You will now see two new error messages when entering diagnostic codes into the Code column via Record → Insurance Related Records → Diagnostic Codes.

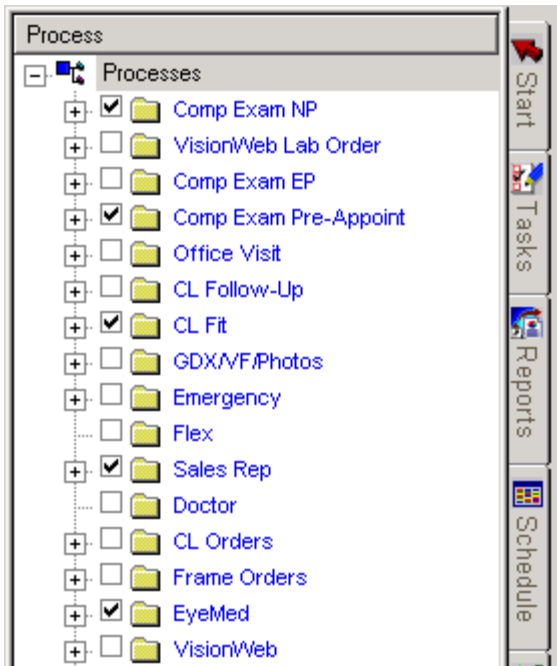
1. Cannot enter a diagnosis code if no parent.
2. Cannot save without a description (diagnosis codes are now tied to the ActiveEHRs tree structure).

PMM – Updated Functionality

Note: Please call EMRLogic before accessing the PMM at all times.

- The PMM is now called the “Process Management Module” rather than the “Practice Management Module”

- There is a new “look and feel” to the Process Tree



- **There are new right click menu options:**
 - o Modify Item Properties
 - o Edit Item Text
 - o Copy Sub Tree
 - o Paste Sub Tree
 - o Paste Before Sub Tree
 - o Paste After Sub Tree
 - o Delete Sub Tree
- EHR Web Forms Window: you can now access the EHR Web Forms window via Tools → EHR Web Forms
- You now have the option to work with the Process Tree via the EHR Web Forms window
- Carry out the PMM Integration procedure (for existing clients being updated to 2009) via the EHR Web Forms window.

ActiveEHRs

- Changes to the Implementation process:
 - o Knowledgebase Management – there are now different options to choose from depending on client type (existing vs. new 2009) when running the auto-sync procedure.
 - o PMM Integration Procedure – new 2009 clients are now given ODPro with a “clean” PMM, existing clients being updated to 2009 must run the PMM Integration Procedure (this is an internal procedure).
 - o Refer to the ActiveEHRs Implementation Guide for further details (in progress).



- Legacy Forms:
 - o Existing clients can no longer manipulate their old EHR exam forms. They can access the forms from the Patient Browse Tree, and view them *only*.

PQRI Codes

- There is no new functionality here, just an announcement that there are new PQRI procedure codes.
- Follow the job aid entitled “*Adding a new procedure code for billing_V_JB.*” Add PQRI codes as you would for other procedure codes explained in this job aid.

New Items:

This table lists all new items for the 2009.1 release:

Incident #	Functional Area	Description of Change
ActiveEHRs:		
2306	Equipment Link	Implement Equipment integration - Automated refracting systems
2305	Equipment Link	Implement Equipment integration - Auto-keratometers
2303	Equipment Link	Implement Equipment integration - Auto-lensometers
2682	Legacy Forms	Optoware error when opening a 4.0 legacy exam form
2695	Tool	Implement Data entry tool - ability to add choices in the drop down
2307	Tool	Ability to select multiple items from choice lists in data entry tool
2770	Tools	"New table" function in the formatting tool conflicts with the parent selector control
2757	Tools	Text tool did not work following a parent selector in a tree
2749	Tools	Transfer from auto-refractor to subjective does not fill out the sph and cyl powers
2744	Tools	Name / Value column width in data entry tool is now retained
2733	Tools	Ability to copy regular ActiveEHRs tree nodes
2670	Tools	Ability to move data between forms in the EHRs to numerous places
Foundations:		
2796	Catalog	Ability to invoke 3 rd party application via PMM task
2706	Charge Entry	Review U&C update process
2794	Inventory	Discrepancy inventory now includes scan count
2762	Knowledgebase	Gray out "Synchronize Server from the Client" option in the Knowledgebase Transfer
2748	Knowledgebase	MIF and MSF fee schedules not showing after Knowledgebase transfer
2729	Knowledgebase	Knowledgebase Transfer should require security access
2805	PMM	Ability for doctors to work only on their specific tasks (patients) (Now added From/To Handlers)
2725	PMM	Error after deleting a copied process item
2724	PMM	Error when pasting from the Root process
2683	PMM	Complete/fix PMM conversion issues
2681	PMM	ODPro crashes after dragging a process tree item
2668	PMM	Newly created procedure cannot be booked in the Schedule
2667	PMM	Clean up the context menu in the PMM
2666	PMM	Process item names should be read-only
2665	PMM	ODPro crash after adding more than one child processes / items
2792	Service Pack	Use Record IDs to ensure GUIDs are not duplicated during Knowledgebase Transfer
2742	U&C	Changing amount & clicking on next row bypasses U&C prompt
2785	Cache	Adhoc patch 8149 for ActiveEHR (for Cache)
2708	SpeedMiner	Implement ActiveAnalytics / SpeedMiner

Fixed Issues:

This table lists all items that were fixed for the 2009.1 release:

Incident #	Functional Area	Description of Change
ActiveEHRs:		
2700	Legacy Forms	ODPro crashes when closing the legacy forms with the Go Forward
Foundations:		
2619	Change Entry	After changing Primary to Secondary, BS1 status shows 'U' and BS2 shows 'W'
2582	Change Entry	A 'Transfer of credit' transaction shows no BS1 status in the Ledger
2728	Charge Entry	Ledger summary shows Patient status as 'P' but Invoice details status shows 'W'
2721	Charge Entry	No insurance BS status is set if auto-billing to an un-posted invoice
2697	CMS	Cannot print Claims due to a "missing insured ID." error
2784	CMS	'Flag' field for a patient will cause an error when trying to generate a CMS
2771	Fee Schedule	Frame Inventory Data Missing
2740	Knowledgebase	GUIDs should not populate when running the PMM conversion during service pack
2723	Logo	Adjust/resize 2009 logo (it is off center on a 1440 x 900 display)
2793	Internet Security	Internet StatusBar setting is now enabled
2696	Patient View	Pressing Enter in Last Name to pull up patient list does not work
2767	Patient View	Cannot attach image file in the Patient Address View
2059	Payment Posting	Batch Control Items screen: Can't browse for patients by Last Name
2741	PMM	Error after deleting an item and selecting its related item
2727	PMM	ODPro crashes If same process is added as Sibling right after being added as Child
2707	Provider	Set Providers as inactive
2795	Reports	Wrong StoredProcedures for Report 2,3,4 were distributed
2776	Schedule	Re-route should only show Handlers and not list of users
2764	Service Pack	Add class and routine to Build .16 (User.EHRMetaDatum.xml, and Schedule.xml)
2739	Service Pack	Errors and crash in Cahaba after service packing to BLD 13
2702	Wizard	No option to download ActiveEHRs component URLs only in PMM
2708	SpeedMiner	Implement ActiveAnalytics / SpeedMiner
Visions / VSP:		
2030	CL Order	Auto-price overwrites old invoice, overwrite current day or not created at all
2705	Frames Data	Strip © symbol for Marchon / Marolin (all suppliers)
2778	PMM	Error re-routing task at Action Manager
2735	Setup Wizard	Auto-price Setup Wizard shows wrong BCD for SV Plastic <= 1.53 and Polycarb
2745	Spec Order	VisionWeb Material Codes are empty after Knowledgebase Transfer

Incident #	Functional Area	Description of Change
2734	Spec Order	Missing 'SRC' fee schedules for 'COA' after service pack BLD 13
2716	Spec Order	Auto-price sometimes does not work
2775	SpecOrder	Only shows OD not OS eventhough the spectacle order and RX show both OD/OS
2774	SpecOrder	Calculation error when auto-billing
2772	SpecOrder	Calculation error when trying to auto bill spectacle quote
2768	SpecOrder	No errors reported in the VisionWeb Order Summary web part for missing Seg Ht
2777	VisionWeb Wizard	Not able to save VisionWeb Cbsld in VisionWeb Record Maintenance wizard
2711	VSP	Add material to VSP cross reference
2710	VSP	VSP Cross Reference List must be transferred
1984	Spec/CL Order	Cannot auto-bill Rx Order to existing invoice for the same day.